

Metals Investor Forum Program

January 17–18 2020

Vancouver, BC

Will the Real Gold Bull Please Stand Up?



POISED FOR HIGH-GRADE DISCOVERY AT THE PROLIFIC PANUCO PRECIOUS METALS DISTRICT

NOW DRILLING:
14,500 METRE DRILL PROGRAM UNDERWAY!

- ✓ World class opportunity with district-scale potential and high-grade silver (>1kg ag) over mineable widths.
- ✓ Option to acquire 100% of a major silver district, consolidated for the first time ever.
- ✓ Option includes acquisition of a mill, two producing mines and significant infrastructure.
- ✓ Past production has occurred from only one vein on the property, while numerous additional high-grade veins have been mapped for exploration.



MICHAEL KONNERT, CEO WILL BE PRESENTING ON STAGE
FRIDAY, JANUARY 17TH AT 11:50AM

TSX-V: VZLA
VIZSLARESOURCES.COM

CONTENTS

2

Forum Program

4

Keynote Speakers

8

Newsletter Writer Commentary on Exhibiting Companies

8	KORE Mining Ltd.	14	Fireweed Zinc Limited
8	Erdene Resource Dev. Corp.	14	GoldMining Inc.
8	Sitka Gold Corp.	14	IMPACT Silver Corp.
9	ValOre Metals Corp.	15	Quebec Precious Metals
9	Lion One Metals Limited	15	Morien Resources Corp.
9	Viszla Resources	15	Integra Resources Corp.
10	Precipitate Gold Corp.	16	Troilus Gold
10	Great Bear Resources Ltd.	16	Revival Gold Inc.
10	VR Resources Ltd.	16	Strategic Metals Ltd.
11	Northern Shield Resources Inc.	17	Klondike Gold Corp.
11	Mirasol Resources	17	Radisson Mining Resources Ltd.
11	Radius Gold	17	Northstar Gold Corp.
12	Irving Resources Inc.	18	Prime Mining Corp.
12	Blackstone Minerals Ltd.	18	Taiga Gold Corp.
12	HighGold Mining	18	NioBay Metals Inc.
13	Discovery Harbour Resources	18	Zephyr Minerals Ltd.
13	Maxtech Ventures Inc.	19	FPX Nickel Corp.
13	Ely Gold Royalties Inc.	19	Azimut Exploration Inc.
13	Golden Predator Mining Corp.		

22

Subscription Information



COMPLIMENTARY WIFI

Username: Rosewood Meetings Password: MIF1234

FORUM PROGRAM

FRIDAY JANUARY 17 2020

8:45	REGISTRATION & BREAKFAST	
9:50	Eric Coffin — Introduction to the Metals Investor Forum	
10:00	Gwen Preston, Resource Maven	
10:20	KORE Mining Ltd.	TSX-V: KORE
10:30	Erdene Resource Development Corp.	TSX: ERD
10:40	Sitka Gold Corp.	CSE: SIG
10:50	ValOre Metals Corp.	TSX-V: VO
11:00 – 11:30 Q&A Session: Gwen Preston Bowden Room		
11:00	MORNING COFFEE BREAK	
11:30	Eric Coffin, HRA Advisories	
11:40	Lion One Metals Ltd.	TSX-V: LIO
11:50	Vizsla Resources Corp.	TSX-V: VZLA
12:00	Precipitate Gold Corp.	TSX-V: PRG
12:10	Great Bear Resources Ltd.	TSX-V: GBR
12:20	VR Resources Ltd.	TSX-V: VRR
12:30	Northern Shield Resources	TSX-V: NRN
12:40–1:10 Q&A Session: Eric Coffin Bowden Room		
12:40	LUNCH BREAK	
1:30	Joe Mazumdar, Exploration Insights	
1:50	Mirasol Resources Ltd.	TSX-V: MRZ
2:00	Radius Gold Inc.	TSX-V: RDU
2:10	Irving Resources Inc.	CSE: IRV
2:20	Blackstone Minerals Ltd.	ASX: BSX
2:30	HighGold Mining Inc.	TSX-V: HIGH
2:40–3:10 Q&A Session: Joe Mazumdar Bowden Room		
2:40	AFTERNOON COFFEE BREAK	
3:10	Greg McCoach, The Mining Speculator	
3:30	Discovery Harbour Resources	TSX-V: DHR
3:40	Maxtech Ventures Inc.	CSE: MVT
3:50	Ely Gold Royalties Inc.	TSX-V: ELY
4:00	Golden Predator Mining Corp.	TSX-V: GPY
4:10–4:40 Q&A Session: Greg McCoach Bowden Room		
4:10–6:00 COCKTAIL RECEPTION Open Bar – Rosewood Hotel Georgia		

FORUM PROGRAM

SATURDAY JANUARY 18 2020

8:45	REGISTRATION & BREAKFAST	
9:40	Jordan Roy-Byrne, The Daily Gold	
10:00	Brien Lundin, Gold Newsletter	
10:20	Fireweed Zinc Ltd.	TSX-V: FWZ
10:30	GoldMining Inc.	TSX: GOLD
10:40	IMPACT Silver Corp.	TSX-V: IPT
10:50	Quebec Precious Metals Corp.	TSX-V: CJC
11:00–11:30 Q&A Session: Brien Lundin Bowden Room		
11:00	MORNING COFFEE BREAK	
11:30	Gwen Preston, Resource Maven	
11:50	Morien Resources Corp.	TSX-V: MOX
12:00	Integra Resources Corp.	TSX-V: ITR
12:10	Troilus Gold Corp.	TSX: TLG
12:20	Revival Gold Inc.	TSX-V: RVG
12:30	Strategic Metals Ltd.	TSX-V: SMD
12:40–1:10 Q&A Session: Gwen Preston Bowden Room		
12:40	LUNCH BREAK	
1:30	Jay Taylor, J. Taylor's Gold, Energy & Tech Stocks	
1:50	Klondike Gold Corp.	TSX-V: KG
2:00	Radisson Mining Resources	TSX-V: RDS
2:10	NorthStar Gold Corp.	CSE: NSG
2:20	Prime Mining Corp.	TSX-V: PRYM
2:30–3:00 Q&A Session: Jay Taylor Bowden Room		
2:30	AFTERNOON COFFEE BREAK	
3:00	John Kaiser, Kaiser Research Online	
3:20	Taiga Gold Corp.	CSE: TGC
3:30	NioBay Metals Inc.	TSX-V: NBY
3:40	Zephyr Minerals Ltd.	TSX-V: ZFR
3:50	FPX Nickel Corp.	TSX-V: FPX
4:00	Azimut Exploration Inc.	TSX-V: AZM
4:10–4:40 Q&A Session: John Kaiser Bowden Room		
4:10	RAFFLE DRAW	
4:10–6:00	COCKTAIL RECEPTION Open Bar – Rosewood Hotel Georgia	

KEYNOTE SPEAKERS



ERIC COFFIN

PUBLISHER,
HRA ADVISORIES

Eric Coffin has been publishing *HRA Advisories* for 20 years; this has given him the experience to identify market trends early and to understand exactly what a company needs to be successful. Thirty years of mining sector experience, from joint ownership of an exploration consultancy to sector wide data analysis and company specific advising on M&A, project selection, financing and market awareness give Eric the background to know what works.

He has been interviewed by and contributed to numerous international websites and news services providing commentary on finance, economics, markets and individual companies and exploration regions. Eric regularly speaks at a number of North American gold and resource conferences. He was one of the first analysts (along with David) to point out the disastrous effects of gold hedging and gold loan capital financing (1997) and to predict the start of the secular commodity bull market in commodities based on the movement of the US Dollar (2001) and the acceleration of growth in Asia and India.

Q&A Session: Eric Coffin
Friday January 17 2020
12:40–1:10

Lion One Metals Ltd.
Vizsla Resources Corp.
Precipitate Gold Corp.
Great Bear Resources Ltd.
VR Resources Ltd.
Northern Shield Resources

GWEN PRESTON

PUBLISHER,
RESOURCE MAVEN

Gwen Preston launched *Resource Maven* after spending almost a decade writing about resource investing, most of it as a senior writer at *The Northern Miner*.

She understands which projects and pieces of news matter. She understands what it takes for a project to advance along the exploration-development-production path and what opportunities each stage offers.

She knows how the metals markets work, alone and within the global economy, and how to profit from commodity cycles.

Resources are Gwen's world and she seeks to pass that knowledge on to others. She is a scientist and journalist who has spent the last decade focused exclusively on metals and mining. Through investment experience, site visits around the world, endless self-education about economics and geology, and a strong network of friends and colleagues in the sector, she either knows or can figure out the answer to almost any metals and mining question.

Q&A Session: Gwen Preston
Friday Jan. 17 2020 11:00–11:30

KORE Mining Ltd.
Erdene Resource Development Corp.
Sitka Gold Corp.
ValOre Metals Corp.

Saturday Jan. 18 2020 12:40–1:10

Morien Resources Corp.
Integra Resources Corp.
Troilus Gold Corp.
Revival Gold Inc.
Strategic Metals Ltd.

JAY TAYLOR

EDITOR, J TAYLOR'S GOLD,
ENERGY & TECH STOCKS

Jay Taylor is the editor of *J Taylor's Gold, Energy & Tech Stocks* newsletter and host of the web-based radio show "Turning Hard Times into Good Times."

In 1981 he began publishing his gold-orientated newsletter. His continuing interest in gold mining prompted him to study geology, supplementing his MBA in Finance and Investments. Throughout his career Mr. Taylor worked as a banker, including holding a job in the Mining and Metals Group of ING Barings in New York. In 1997 he resigned from ING Barings to devote himself full time to researching mining and technology stocks, writing his newsletter and assisting companies in raising venture capital.

Q&A Session: Jay Taylor
Saturday January 18 2020
2:30–3:00

Klondike Gold Corp.
Radisson Mining Resources
NorthStar Gold Corp.
Prime Mining Corp.

JANUARY 2020

JOHN KAISER

FOUNDER,
KAISER RESEARCH ONLINE

John Kaiser is the founder of *Kaiser Research Online*, an information portal covering the Canadian publicly listed resource sector, and the publisher of his Spec Value Hunter and Bottom-Fish recommendations. His analysis focuses on the four key narratives that drive the resource sector. John Kaiser is an independent analyst based in the San Francisco area who has covered the junior resource sector since 1983. After a decade working as a research director in Vancouver he left the brokerage industry in 1994 to launch *Kaiser Research Online* and create the "rational speculation model" as a tool to evaluate the speculative value of exploration projects. *Kaiser Research Online* is a subscription service that publishes his analysis, provides searchable information on over 1500 Canadian listed mining and exploration companies, and tracks trends within the junior sector and their relationship to macro trends.

Q&A Session: John Kaiser
Saturday January 18 2020
4:10–4:40

Taiga Gold Corp.
NioBay Metals Inc.
Zephyr Minerals Ltd.
FPX Nickel Corp.
Azimut Exploration Inc.

JANUARY 2020

GREG MCCOACH

THE MINING SPECULATOR

Greg McCoach is an ardent student of history and entrepreneur who has successfully started and run multiple businesses over the past 37 years. During the last 18 of those years, he has written his widely-followed newsletter, *The Mining Speculator* in search of exponential gains within the junior mining sector.

He is also founder and CEO of AmeriGold.com, a bullion dealer in its 19th year. He has appeared on national news channels and is a popular speaker at both private and public conferences.

Mr. McCoach's philosophy is one of limited government, free markets, unrestricted freedom of speech and thought, and a celebration and defense of individual liberty.

Q&A Session: Greg McCoach
Friday January 17 2020
4:10–4:40

Discovery Harbour Resources
Maxtech Ventures Inc.
Ely Gold Royalties Inc.
Golden Predator Mining Corp.

JORDAN ROY-BYRNE

EDITOR & PUBLISHER,
THEDAILYGOLD PREMIUM

Jordan Roy-Byrne, CMT, MFTA is a Chartered Market Technician and Master of Financial Technical Analysis who is a member of the Market Technicians Association. He is the editor and publisher of *TheDailyGold Premium*, a publication which emphasizes market timing and stock selection for precious metals investors. He is also the author of the 2015 book, *The Coming Renewal of Gold's Secular Bull Market* which is available for free at *TheDailyGold.com/Book*.

Jordan's work has been featured in CNBC, Barrons, Financial Times Alphaville, Kitco and Yahoo Finance. He has been quoted in Barron's. Jordan has been a speaker at the following conferences: PDAC, Cambridge House and the Metals Investor Forum and his website *TheDailyGold.com* was recently named one of the top 50 Investment Blogs by DailyReckoning.

TSXV: VO

**CEO Jim Paterson will
be presenting on stage
Friday, Jan.17
at 10:50am**



Capitalizing on a Massive Opportunity: Ownership of an Entire District in Brazil

46
Pd
Palladium
106.42

78
Pt
Platinum
195.08

79
Au
Gold
196.97

Pedra Branca PGM+Au Project Northeastern Brazil

KEYNOTE SPEAKERS



JOE MAZUMDAR

ECONOMIC GEOLOGIST,
EXPLORATION INSIGHTS

Joe Mazumdar is an Economic Geologist/Analyst at *Exploration Insights*. Prior to that he was a senior mining analyst at Haywood Securities, then Canaccord Genuity. His work experience includes Director of Strategic Planning, Corporate Development at Newmont and Senior Market Analyst/Trader at Phelps Dodge. Mazumdar also worked in technical roles for IAMGOLD in Ecuador, North Minerals in Argentina/Chile and Peru, RTZ Mining and Exploration in Argentina, Chile, Peru and Ecuador and MIM Exploration and Mining in Queensland, Australia, among others. Mazumdar has a Bachelor of Science in Geology from the University of Alberta, a Master of Science in Geology and Mining from James Cook University and a Master of Science in Mineral Economics from the Colorado School of Mines.

Q&A Session: Joe Mazumdar

Friday January 17 2020
2:40–3:10

Mirasol Resources Ltd.
Radius Gold Inc.
Irving Resources Inc.
Blackstone Minerals Ltd.
HighGold Mining Inc.



BRIEN LUNDIN

EDITOR & PUBLISHER,
GOLD NEWSLETTER

With a career spanning four decades in the investment markets, Brien Lundin serves as president and CEO of Jefferson Financial, Inc., a highly regarded producer of investment-oriented events and publisher of investment newsletters and special reports. Under the Jefferson Financial umbrella, Mr. Lundin serves as publisher and editor of *Gold Newsletter*, the publication that has been the cornerstone of precious metals advisories since 1971, and as the host of the annual New Orleans Investment Conference, the oldest and most respected investment event of its kind.

As editor of *Gold Newsletter*, Mr. Lundin covers not only resource stocks, but also the entire world of investing, from small-caps of every type to macroeconomics and geopolitical issues that ultimately affect every investor. As host of the New Orleans Investment Conference, Mr. Lundin has annually brought the giants of investing, economics and geopolitics together in intimate presentations with many of today's most sophisticated private investors. In all of these endeavors, Mr. Lundin has striven to burnish the brilliant legacy of the late James U. Blanchard III, his great friend and the founder of both *Gold Newsletter* and the New Orleans Investment Conference.

In addition to his responsibilities with Jefferson Financial, Mr. Lundin is an active investor and speculator in the mining and technology sectors. He is a co-founder, and the Chairman, of Natcore Technology, Inc. (NXT.V), which controls a revolutionary new film-growth technology that promises to transform the solar energy, semiconductor and optoelectronic industries.

Q&A Session: Brien Lundin

Saturday January 18 2020
11:00–11:30

Fireweed Zinc Ltd.
GoldMining Inc.
IMPACT Silver Corp.
Quebec Precious Metals Corp.

NEWSLETTER WRITER COMMENTARY ON EXHIBITING COMPANIES (IN ORDER OF PRESENTATION)

KORE Mining Ltd.



TSX-V: KORE OTCQB: KOREF
MARKET CAP
\$26.6 M
1-888-407-5450
info@koremining.com
koremining.com

KORE Mining Ltd., based in Vancouver, BC, has four 100% owned gold projects in California and British Columbia. KORE is engineering a preliminary economic assessment at its Imperial gold project and exploring to grow its already large gold resource base. KORE has attracted strategic investors Macquarie Bank and Eric Sprott. KORE management is aligned with shareholders, owning 50% of the shares outstanding.

"Kore has two advanced gold assets in California, including the Imperial project just down the road from Equinox Gold's ore-hungry Mesquite mine; the company raised \$4 million last year specifically to fund permitting at Imperial, where a few experienced investors see a strong opportunity. Kore also has a set of gold exploration projects in BC with the potential to generate some splash. And it's a tight company that not well known."

- Gwen Preston, Resource Maven

Erdene Resource Development Corp.



TSX: ERD
MARKET CAP
\$33.38 M
902-423-6419
info@erdene.com
erdene.com

Mission: To become a major regional gold producer, initially through development of a 60,000 ounce per year, high-grade, open-pit mine at Bayan Khundii while continuing exploration and acquisition efforts to significantly expand the operation.

"Erdene is pushing the Bayan Khundii gold project in Mongolia toward development. BK is one of the highest-grade open pit gold development projects in the world and straightforward processing and good recoveries mean this mine should generate very strong returns. Permitting is well advanced, oodles of exploration upside remains, and Erdene has a long list of regional targets left to test. The market got bored with ERD during the mine planning and permitting stage but now the company has a strong project almost ready to build just as a new gold market is getting going."

- Gwen Preston, Resource Maven

Sitka Gold Corp.



CSE: SIG
MARKET CAP
\$6.55 M
604-979-0509
dpenner@sitkagoldcorp.com
sitkagoldcorp.com

Sitka Gold Corp. is a Canadian based mining exploration company focused on maximizing shareholder value through the discovery and development of district-scale mineral deposits. The Company currently owns a 100% interest in the Alpha Property, located in Nevada's prolific Carlin-type gold domain, and the Coppermine River Property located in northwestern Nunavut. The Company also has options to earn a 100% interest in the RC Gold Property, an Intrusion Related gold target in the heart of the Tintina Gold Belt, and the Burro Creek Property, a low sulphidation epithermal gold and silver project, located in west-central Arizona, that contains a historic gold/silver resource and was permitted for production in the late 1980's.

"After spending two years quietly developing a portfolio of projects Sitka is drilling. It is also out telling its story for the first time, which is why the micro market cap company is moving up to the small market cap world! The project being drilled is Burro Creek, where historic work focused on a 300-metre zone of high-grade epithermal gold. Sitka realized that zone likely continues to the northeast under the cover of younger rocks, an idea supported by geophysics and a window through those younger rocks almost 1km away that reveals more gold. There are no sure things in exploration but this target carries better odds than most and the company exploring it is still inexpensive and not well known."

- Gwen Preston, Resource Maven

ValOre Metals Corp.



TSX-V: VO
MARKET CAP
\$29.33 M
604-646-4527
contact@valoremets.com
valoremets.com

ValOre Metals Corp. is a Vancouver based company with a portfolio of high-quality exploration projects. ValOre's team aims to deploy capital and knowledge on projects which benefit from substantial prior investment by previous owners, existence of high-value mineralization on a large scale, and the possibility of adding tangible value through exploration, process improvement, and innovation. ValOre recently acquired an exciting PGM property, Pedra Branca, in Brazil, to bolster its existing Angilik uranium, Genesis/Hatchet uranium and Baffin gold projects in Canada.

"ValOre picked up the Pedra Branca project in Brazil six months ago. The asset offers just over a million oz. of PGMs plus gold. That's a good starting point but VO picked this project up for its exploration potential, which is almost untested but is clearly apparent in the trove of historic data that VO got in the deal. With palladium prices rocking, VO has a chance to stand out should it hit into PGM mineralization at new targets at Pedra Branca this year. Add in a tight share structure and this stock is nicely set up."

- Gwen Preston, Resource Maven

deep holes under the known resource area to expand it to depth and recently reported high grades from the first one. Large scale BLEG geochemical and CSAMT geophysical surveys are being used to generate new targets across the broader project area, including the Navilawa Caldera that was recently added to the expanded project area. Lion One is fully financed for this aggressive program."

- Eric Coffin, HRA Advisors

Vizsla Resources



TSX-V: VZLA
MARKET CAP
\$32.2 M
604-838-4327
info@vizslaresources.com
vizslaresources.com

Vizsla Resources is a publically-listed mineral exploration company engaged in the discovery, development and acquisition of precious and base metal assets in safe jurisdictions. Vizsla has an option to acquire 100% of the newly consolidated 9,386.5 Ha Panuco district in southern Sinaloa, Mexico, in the Municipio of Concordia. The property covers the historic Panuco-Copala silver and gold mining district that has been in production for over 450 years. The option allows for the acquisition of a mill, mines, tailings facilities, roads, power and permits. The district contains intermediate to low sulfidation epithermal silver and gold deposits related to siliceous volcanism and crustal extension in the Oligocene and Miocene. Vizsla also holds the Blueberry Project in the Babine porphyry belt of central British Columbia.

"Vizsla positioned itself as one of the premier high-grade silver/gold explorers late last year when it acquired an option to earn up to 100% in an entire Mexican silver mining district, including a small operating mine and all required permits, ejido agreements, mining concessions and infrastructure. Even though this district, Panuco, has a 450-year history of high-grade silver production, it has almost no modern exploration or drilling. The Panuco camp has never been consolidated into a single project before Vizsla. VZLA has been mapping and sampling, and generating 1000 g/t plus results, on several known and new veins. These high-grade zones, and others, will be drill tested as apart of the 18,500-metre drill program that began early this month. 2020 will feature a constant flow of news from the drill and surface program, leading to resource calculations next year. Very high-grade silver/gold projects are rare and carry high valuations and are highly sought after by larger producers."

- Eric Coffin, HRA Advisors

Lion One Metals Limited



TSX-V: LIO OTCQX: LOMLF ASX:LLO
MARKET CAP
\$170 M
1-855-805-1250
info@liononemetals.com
liononemetals.com

Lion One Metals Limited is a Canadian exploration and development company focused on advancing its 100% owned and fully permitted Tuvatu Alkaline Gold Project in Fiji. Lion One envisions a low-cost high-grade underground gold mining operation at Tuvatu coupled with exciting exploration upside inside the adjoining 7km diameter Navilawa Caldera. Lion One's CEO Walter Berukoff leads an experienced team of explorers and mine builders and has owned or operated over 20 mines in 7 countries. As the founder and former CEO of Miramar Mines, Northern Orion, and La Mancha Resources, Walter is credited with building over \$3 billion of value for shareholders.

"Lion One owns the Tuvatu and surrounding exploration licences in Fiji. Tuvatu includes a fully permitted mining lease with a gold resource containing 750k ounces that remains open in most directions. Recent exploration has been directed at proving Tuvatu is part of a much larger alkaline gold system. Alkaline gold systems are well known for their ability to contain very large resources, often exceeding 10 million ounces. LIO is drilling four

Precipitate Gold Corp.

**TSX-V: PRG**

MARKET CAP	\$22.75 M
604-558-0335	
info@precipitategold.com	
precipitategold.com	

Precipitate Gold Corp. - District-Scale Strategic Land Positions in the Dominican Republic's Two Most Prospective and Active Gold and Copper Mining and Exploration Camps. Precipitate's strategic and prospective project portfolio provides exposure to landholdings immediately adjacent to two prominent operations: PUEBLO GRANDE PROJECT - adjacent to the world-class Pueblo Viejo mine operated by Barrick (central Dominican Republic) JUAN de HERERRA PROJECT - adjacent to the Romero/Tireo project operated by GoldQuest (west Dominican Republic); and All of Precipitate's gold assets are owned 100% by the Company, free of any underlying vendor payments or work commitments.

"Location, location, location. You don't get a much better address for an exploration project than one surrounding one of the world's best and largest gold mines, operated by Barrick Gold and Newmont-Goldcorp. Precipitate Gold is about to embark on its maiden drill program at the "Pueblo Grande" project, which surrounds the Pueblo Viejo mine in the Dominican Republic on three sides. PRG acquired a 100% interest in Pueblo Grande in late 2018, then spent a year re-evaluating the historic exploration database, carrying out surface mapping, sampling and geophysics, bringing in world-renowned experts in high-sulphidation gold systems to assist with drill targeting. The fully permitted and financed Phase I program will focus on a large area of lithocap alteration, something typically found at the top of high sulphidation systems, immediately west and adjacent to Pueblo Viejo. This is a classic high risk, high reward drill play."

- Eric Coffin, HRA Advisors

Great Bear Resources Ltd.

**TSX-V: GBR**

MARKET CAP	\$393.56 M
604-646-8354	
greatbearresources.ca	

Great Bear Resources is a gold exploration company focused on its 100%-owned, royalty-free Dixie Project in Ontario's legendary Red Lake gold district. Located just 25 kilometers southwest of Red Lake, Ontario, Dixie contains high-grade gold zones with confirmed mineralized deposits and year-round access to significant infrastructure. Great Bear is in the midst of a very active 200,000 metre drill program and is fully funded to continue exploration and drilling into 2021. Great Bear has also secured additional prospective areas for gold mineralization within the Red Lake gold mine district. These include the 15,300-hectare Dedee property, the 3,100-hectare Pakwash property, and the 3,200-hectare Sobel property.

"Great Bear is completing a 200,000-metre, five rig drill program on its Dixie project in the Red Lake camp through 2020. 2019 exploration led to the discovery of several new zones of both very high-grade gold and broader zones of lower grade gold along four kilometres of the LP Fault that spans the Dixie project for 18 kilometres. It's already clear that Dixie is a "Tier One" asset that will contain a very large gold resource in a great jurisdiction. GBR has advanced Dixie while maintaining tight share structure, which makes the stock very responsive to the good news management keeps releasing. With over \$30 million in the treasury and no need to financing, GBR has a clear runway to higher valuation."

- Eric Coffin, HRA Advisors

VR Resources Ltd.

**TSX-V: VRR**

MARKET CAP	\$20.2 M
604-262-1104	
info@vrr.ca	
vrr.ca	

VR is an emerging junior exploration company focused on greenfields opportunities in copper and gold (TSX.V: VRR; Frankfurt: 5VR; OTCBB: VRRCF). VR is the continuance of 4 years of active exploration in Nevada by a Vancouver-based private company, and is currently well financed for its exploration strategy. The diverse experience and proven track record of its Board in early-stage exploration, discovery and M&A is the foundation of VR. The Company focuses on underexplored, large-footprint copper and gold mineral systems in the western United States and Canada; VR owns its properties outright, and evaluates new opportunities on an ongoing basis, whether by staking or acquisition.

"VR is about to restart drilling on its Ranoake IOCG project in northern Ontario and is permitting drilling on its Big 10 project in California. In both cases, exploration is focused on model-driven big picture targets. The strong technical team uses a wide variety of technical tools in search of large, unexplored targets. Ranoake is a very large gravity/mag/IP target that has all the signatures of an IOCG (iron oxide copper gold) target in an area with no outcrop exposure. VRR will be testing the center of the gravity and IP targets in the next month. Big 10 is has several high-grade gold vein occurrences and, now, a large lithocap target area that bears many similarities to the nearby Round Mountain gold mine. VR is working drill permitting for Big 10. Recent financings should be sufficient for both planned drill programs."

- Eric Coffin, HRA Advisors

Northern Shield Resources Inc.

**TSX-V: NRN**

MARKET CAP	\$23.86 M
613-232-0459	
info@northern-shield.com	
northern-shield.com	

Northern Shield Resources Inc. is a Canadian-based company known for generating high-quality Ni-Cu-PGE exploration targets and executing grass roots exploration through a model driven approach. Utilizing this method through its wholly-owned subsidiary, Seabourne Resources Inc., it has recently discovered a large low sulphidation epithermal gold system in Nova Scotia, the first of its kind in the province.

"To paraphrase an old joke, when it comes to the mining sector, true grassroots exploration is like the weather – everyone complains that its needed, but no one does anything about it. NRN specializes in very early stage exploration in areas that have seen little or none. In the past year, NRN has made two new discoveries, Shot Rock in Nova Scotia and Root Cellar in Newfoundland. Shot Rock is a totally new low-sulphidation epithermal discovery in an area no one had explored. 2019 exploration found a series of epithermal systems with gold at surface. The current surface appears to be high in the system, meaning the high grades should be preserved at depth. NRN is about to start the first ever drill program at Shot Rock to test this. Root Cellar is also a new epithermal discovery, where high grade gold and very high-grade silver have been found at surface. The first ever drill program at Root Cellar will follow the Shot Rock program."

- Eric Coffin, HRA Advisors

cluding Newcrest Mining (NCM.ASX) at Altazor and Gorbea, Hochschild Mining (HOCM.LSE) at Indra and, First Quantum (FM.T), a major copper producer, at Coronación. The highest priority candidates for joint venture or advance on its own are the Los Amarillos intermediate sulfidation epithermal gold-silver project in northern Chile and the Sascha-Marcelina low sulphidation epithermal gold-silver project in southern Argentina."

- Joe Mazumdar, Exploration Insights

Radius Gold

**TSX-V: RDU**

MARKET CAP	\$15.65 M
604-801-5432	
info@radiusgold.com	
radiusgold.com	

Radius is a well-financed exploration company. For the past several years the focus has been gold exploration in Central America. The Company has had success in the region, discovering several new gold deposits. While these discoveries have kept the Company financed, management continues to review projects available for acquisition. This should make for an exciting year for Radius!

"Radius Gold has discovered high grade gold-silver mineralization in a low sulfidation epithermal system at the Amalia prospect in Mexico, which is currently in a joint venture with major precious metal producer – Pan American Silver Corp. (PAAS.T PAAS.NASDAQ). High grade intervals from drilling include 44 meters grading over 12 grams per tonne gold with 309 grams per tonne silver. Based on drill results to date at the San Pedro Zone, I estimate a very rough resource outline of 3.0 million tonnes of material grading ~4 grams per tonne gold (350 koz) with 110 grams per tonne silver (10-11 Moz). The joint venture, which is now operated by PAAS, would need to find at least several of these shoots along the 3.5-kilometre-long, northwest-trending regional structure to satisfy the major precious metal producer (link here for site visit note). Failing that, the project maybe returned to Radius Gold, who would have to find a partner with more modest expectations."

- Joe Mazumdar, Exploration Insights

Mirasol Resources

**TSX-V: MRZ**

MARKET CAP	\$29 M
604-602-9989	
contact@mirasolresources.com	
mirasolresources.com	

Mirasol Resources Ltd. is a project generation and exploration company focused on the discovery of gold, silver and copper deposits in the mineral belts of the Atacama-Puna region of Chile and the Santa Cruz Province of Argentina. Mirasol's exploration strategy combines the joint venture business model, which is applied to large-scale, higher exploration risk projects, with self-funded exploration and drill testing on selected infrastructure advantaged and lower risk projects. Mirasol is well funded and has multiple partnerships in place to deliver substantial exploration programs on its project portfolio.

"Mirasol Resources is a well-funded, prospect generator with a low enterprise value focused on precious metals and copper in Chile and Argentina which has three joint ventures with two major producers exploring for gold and copper in Chile, in-

Irving Resources Inc.



CSE: IRV	
MARKET CAP	\$165.51 M
604-682-3234	
Info@IRVresources.com	
irvresources.com	

Irving Resources Inc. (Irving) is a Canadian-based mineral exploration company with precious metal projects in Japan and joint venture interests with Japan Oil, Gas and Metals National Corporation (JOGMEC) in a rare earth element project in Africa. In Japan, Irving is focused on identifying high-silica, high-grade epithermal Au-Ag veins that could potentially be suitable for use as smelter flux in the many operating base metal smelters throughout the country.

"Irving Resources is a Japan-focused precious metal explorer that is actively drilling several low sulfidation epithermal prospects with results expected in January 2020. Newmont Goldcorp (NEM.NYSE, NGT.T) made a strategic investment of C\$8.0 million in the junior explorer at C\$2.16 per share in April 2018. The relatively young, precious metal-bearing veins have formed along regional basin bounding faults that have well-developed sinters at their surface. The drilling is targeting the prospective precious metal horizon several hundred meters below the surface."

- Joe Mazumdar, Exploration Insights

Blackstone Minerals Ltd.



ASX: BSX	
MARKET CAP	\$30.68 M
+61 8 9425 5217	
admin@blackstoneminerals.com.au	
blackstoneminerals.com.au	

Blackstone Minerals Limited is actively exploring the very high grade Little Gem Cobalt-Gold project in British Columbia, Canada. Blackstone is the first company in over 60 years to undertake systematic exploration for Cobalt at Little Gem and within the surrounding district. Blackstone owns a large land holding with 48 km of untested strike potential of highly prospective geology analogous to the world class Bou-Azzer primary Cobalt district in Morocco. Blackstone is actively exploring for nickel and gold in the Eastern Goldfields and gold in the Pilbara region of Western Australia. Blackstone has a board and management team with a proven track record of mineral discovery and corporate success.

"Blackstone Minerals is an Australian-listed explorer that is actively drilling (8,000 m) the Ta Khoa Nickel Project in Vietnam to generate a maiden nickel-dominant resource for the Ban Phuc deposit by May/June 2020, which will also include platinum group elements (platinum-palladium). The company is targeting a shallow (<200 m) open pit amenable, high tonnage (1-2 Mt/y), low grade disseminated nickel-dominant resource hosted by an ultramafic complex. The resource should have a low to moderate strip ratio (waste to ore ratio of 2-3:1) and be within trucking dis-

tance of the processing facility (<5 km), which is currently on care and maintenance. The discovery of the high-grade semi-massive sulfide vein zone in the eastern part of the project supports the upside potential of the district, which is one of the reasons for my initial purchase. In an effort to generate a downstream battery quality nickel product to avoid any export tariffs, the company signed a memorandum of understanding (MOU) with Ecopro BM, Korea's largest EV battery cathode manufacturer. After the release of the resource, the company will deliver a scoping study in the third quarter of 2020."

- Joe Mazumdar, Exploration Insights

HighGold Mining



TSX-V: HIGH OTCQB: HGGOF	
MARKET CAP	\$50 M
604-629-1165	
information@highgoldmining.com	
highgoldmining.com	

HighGold Mining is a Canadian gold exploration company with highly prospective properties in Alaska and the Ontario Timmins Gold Camp. HighGold Mining is focused on two well-known North American gold mining environments; Alaska and Timmins, Ontario - to both establish and grow existing high-grade resources. HighGold's management team has a wealth of technical experience, a track record of success in finding, growing and advancing mineral resources and a reputation for being responsible stewards of shareholder's funds.

"HighGold Mining is an Alaska-focused gold explorer focused on advancing the Johnson Tract (JT) gold project in southeast Alaska. The company completed an infill and expansion drill program in the latter part of 2019 which included intersections of 75 meters (~40 m true width) grading 10 grams per tonne gold with significant silver (66 g/t), copper (0.57%), and zinc (9%) credits from a downhole depth of 250 meters. Recent drilling also intersected a different style of the mineralization hosted by a multi-kilometre, north-south trending alteration zone 300 meters below the surface. The finding of a new style of mineralization bodes well for the project as it suggests the existence of a long-lived and productive structure with multiple mineralizing events. The results from the drilling program combined with historical drill data from previous operators will support the generation of a maiden NI 43-101 compliant resource on the project to be released in the first half of 2020."

- Joe Mazumdar, Exploration Insights

Discovery Harbour Resources



TSX-V: DHR	
MARKET CAP	\$5.67 M
604-681-3170	
info@discoveryharbour.com	
discoveryharbour.com	

Discovery Harbour is a Canadian TSX Venture Exchange listed company focused on sourcing, exploring and developing mineral properties, with a strategic focus on gold projects, in order to enhance shareholder value. Its current focus is the Caldera low sulphidation epithermal gold project in southern Nevada, located only 33 km from Kinross Gold's Round Mountain Mine, the world's largest heap leach mine.

"Discovery Harbour's current focus is on its Caldera Project, located only 33 km from Kinross Gold's Round Mountain Mine, the world's largest heap leach mine. The Caldera Project has the potential to become a very large low sulphidation epithermal gold deposit. The known mineralization extends for at least 6.5 km and is governed by WNW-trending structures and evidenced by gold anomalies accompanied by strong alteration and related pathfinder elements. Having the benefit of extensive historical data, we intend to add value by advancing the Caldera Project, using a different approach than previous explorers – the low sulphidation epithermal gold deposit model."

- Greg McCoach, The Mining Speculator

Maxtech Ventures Inc.



CSE: MVT	
MARKET CAP	\$6.94 M
604-484-8989	
info@maxtech-ventures.com	
maxtech-ventures.com	

Maxtech Ventures Inc. is a junior exploration company assembling and acquiring mineral assets worldwide. The company has assembled multiple assets that it intends to develop with its established partners on the ground in strategic global regions.

"The Company's flagship Panama Gold project is located in the historic Red Lake mining district in Ontario and is 50km away from and on trend with Great Bear Resources Dixie Project. Recently, a high-detail airborne magnetic survey was completed and interpreted leading to help identify several high priority targets for immediate follow up. These targets include a distinct fold approximately 250m along strike from the Panama Zone which has not been previously identified. Also, a previous exploration company had recently discovered an old assessment file containing a visible gold occurrence in the northeast part of the project which needs to be investigated."

- Greg McCoach, The Mining Speculator

Ely Gold Royalties Inc.



TSX-V: ELY	
MARKET CAP	\$44.12 M
604-488-1104	
info@elygoldinc.com	
elygoldinc.com	

Ely Gold Royalties Inc. is a North American emerging royalty company with producing and development assets focused in Nevada and the Western US. Its current portfolio includes a number of Deeded Royalties and Optioned Properties, which are currently generating revenue. All portfolio properties are sold or optioned on a 100% basis, while the Company retains royalty interests. All the Company's Option Properties will produce royalties, if exercised.

"ELY is a North American emerging royalty company with producing and development assets focused in Nevada and the Western U.S. Its current portfolio includes a number of Deeded Royalties and Optioned Properties, which are currently generating revenue. Ely Gold's royalty portfolio includes producing royalties, fully permitted mines, mines under construction and development or projects that are being permitted for mine construction. The company is currently purchasing third-party royalties to add to its portfolio. Management believes its successful strategy of organically creating royalties, its equity portfolio and current low valuation, offers shareholders low-risk leverage to the current price of gold and low-cost access to long-term gold royalties."

- Greg McCoach, The Mining Speculator

Golden Predator Mining Corp.



TSX-V: GPY	
MARKET CAP	\$59.65 M
604-260-0289	
info@goldenpredator.com	
goldenpredator.com	

Advancing the past-producing Brewery Creek Mine towards resumption of mining activities near Dawson City in Canada's Yukon. Golden Predator also owns the Yukon Mint and built the Yukons' first test processing plant with chemical-free process for testing & bulk sampling high grade gold with +85% recovery. Golden Predator has also successful testing the world's first on-site testing of environmentally-friendly gold recovery from cyanide-free sulfide concentrate development with our mobile batch unit (SRU™) and is exploring commercial opportunities with this process.

Brewery Creek Mine

- Established 2020 43-101 resource grading ~1.0 g/t Gold
- Short timelines to production⁽¹⁾
- Safe first world jurisdiction

- Licensed for restart
- New 43-101 compliant resource underway to include drilling from 2016–2019
- Phase 1 study underway for heap leach pad reprocessing
- Award-winning environmental stewardship

“Golden Predator is advancing the past-producing Brewery Creek Gold Mine towards a timely resumption of mining activities, under its valid Quartz Mining and Water Licenses, in Canada’s Yukon. With established resources grading more than 1.0 g/t Gold and low capex to production in a safe first world jurisdiction, the turnkey Brewery Creek Mine has a clear path to production as an economically and environmentally proven project. At 3 Aces, Golden Predator continues to expand on discoveries of native gold in quartz veins while ongoing bulk sampling and processing at our 50 tpd Company-owned processing plant.”

– Greg McCoach, The Mining Speculator

Fireweed Zinc Limited



TSX-V: FWZ

MARKET CAP	\$25.32 M
604-646-8360	
info@fireweedzinc.com	

Fireweed Zinc is a Canadian mining exploration and development company focused on advancing the Macmillan Pass Project. The project is host to the Tom, Jason, Boundary Zone & End Zone zinc-lead-silver deposits. Located in the Yukon Territory, Canada, the property is accessible via gravel road and by air via the Macmillan Pass Airstrip located on the property. Management's vision is to create value for our shareholders by building Fireweed Zinc into a leading base metal development and production company through advancement and development of the Macmillan Pass Project. The Company has an exceptional veteran management team with a strong track record of successful exploration, development, financing and operation.

“The secret to profiting in the resource sector is to buy at the bottom of a cycle, when assets are unloved but the market fundamentals are undeniably in favor of higher prices. From this standpoint, you’d be hard-pressed to find a better opportunity than Fireweed Zinc, which with its Macmillan Pass property holds one of the world’s top zinc exploration projects. Boasting a very large and growing high-grade resource, Macmillan Pass also features significant and obvious exploration upside that is now being revealed by the drills. In terms of zinc, the supply/demand fundamentals have turned dramatically in the metal’s favor, a fact that the vast majority of the investing public has yet to catch on to. Add it all up and it seems inevitable that the market value Fireweed Zinc will grow significantly, and investors won’t have to wait much longer to see it.”

– Brien Lundin, Gold Newsletter

GoldMining Inc.



TSX: GOLD | GLDLF: OTCQX

MARKET CAP	\$185 M
Toll Free: +1-855-630-1001	
info@goldmining.com	

GoldMining Inc. is a public mineral exploration company focused on the acquisition and development of gold assets in the Americas. Through its disciplined acquisition strategy, GoldMining controls a diversified portfolio of resource-stage gold and gold-copper projects in Canada, U.S.A., Brazil, Colombia and Peru with a global gold resource of 10.5 Moz in the measured and indicated categories and 12.4 Moz in the inferred category*. Additionally, GoldMining owns a 75% interest in the Rea Uranium Project, located in the Western Athabasca Basin of Alberta, Canada. *See technical reports on sedar.com

“In today’s unprecedented economic environment of ever-easier monetary policy and ultra-low interest rates, it’s apparent to any objective analyst that the price of gold is headed much, much higher. Faced with such an undeniable trend, investors should consider the proven leverage of “optionality plays” — companies that have been able to stockpile massive gold resources at the bottom of the price cycle. The top optionality plays have proven over decades to produce tremendous gains when the price of gold enters a long-term uptrend. No company has played the optionality hand better than GoldMining Inc., which has amassed 10.5 million ounces in measured and indicated gold resources, plus another 12.4 million ounces in inferred resources. These are high-quality ounces in projects that will show outstanding economics at higher gold prices, and which promise to propel GoldMining’s share price to far higher levels in the process.”

– Brien Lundin, Gold Newsletter

IMPACT Silver Corp.



TSX-V: IPT

MARKET CAP	\$47.41 M
604-664-7707	
inquiries@impactsilver.com	

impactsilver.com

In January 2016 IMPACT celebrated 10 years of continuous production at the Royal Mines of Zacualpan Silver District culminating in a record breaking year of production in 2015. Since 2006 IMPACT Silver has grown from a grassroots exploration company into a significant silver producer with control of nearly two contiguous mineral districts in south-central Mexico - the Royal Mines of Zacualpan Silver District (“Zacualpan”) and the Capire-Mamatla Silver District (“Capire”) together covering 357 square kilometers with over 4,500 historic silver mines. The Capire area is located adjacent to and southwest of Zacualpan. IMPACT owns and operates the 500-tonne-per-day (“tpd”) Guadalupe Production Centre in Zacualpan and the 200-tpd Capire pilot plant and open

pit mine at its Capire Production Centre (currently on care and maintenance), located 16 kilometers southwest of Zacualpan. The Company currently operates three producing silver mines which feed the Guadalupe plant: the underground San Ramon Deeps Mine, Mirasol Mine and Cuchara-Oscar Mine.

“If you like gold, then you have to love silver — because silver always offers substantial leverage to gold. In short, it moves for the same reasons as gold, but much further on a percentage basis. But a better way to play this phenomenon is through silver stocks, which offer significant leverage to silver itself. And even better: A “marginal” silver producer that is barely making profits at current silver prices, since its profits can multiply on a percentage basis as the silver price rises. One of the best of these is IMPACT Silver Corp, which not only has a high cost of production but is actually in production. Thus, it can offer large and immediate leverage to silver-price gains. Timing is everything and, as silver is just now beginning to run, the opportunity to buy IMPACT for a fraction of its highs may not last long.”

– Brien Lundin, Gold Newsletter

Morien Resources Corp.



TSX-V: MOX

MARKET CAP	\$21.22 M
902-466-7255	
info@morianres.com	

morianres.com

Morien is a Canada based, dividend paying, mining development company that holds royalty interests in two, long life, world class, tidewater accessed projects. The Donkin Coal Mine commenced production in 2017 and the Black Point Aggregate Project was permitted in 2016 and is progressing toward a development decision. Morien’s management team exercises ruthless discipline in managing both the assets and liabilities of the Company. The Company’s management and its Board of Directors consider shareholder returns to be paramount over corporate size, number or scale of assets and industry recognition.

“Morien is a dividend paying, royalty company bet on metallurgical coal. Metallurgical coal, used for steel, is a much smaller market than the market for power-generating thermal coal and it fluctuates lots. Morien pays a dividend at current coal prices and that dividend will rise when met coal rises once again. Moreover, it was a tough year for Kameron Colleries, which operates the Donkin coal mine, because founder and president Chris Cline died unexpectedly. As a result the decision to expand Donkin has been postponed. Donkin pays Morien a nice royalty at the currently planned rate of mining; the royalty gets very, very nice if Donkin expands. As such an expansion decision represents a potential upside event for the stock.”

– Gwen Preston, Resource Maven

Integra Resources Corp.



TSX-V: ITR

MARKET CAP	\$143.47 M
604-416-0576	
info@integraresources.com	

integraresources.com

Integra Resources is a development-stage mining company focused on the exploration and de-risking of the past producing DeLamar Gold-Silver Project in Idaho, USA. Integra Resources is led by the management team from Integra Gold Corp. which successfully grew, developed and sold the Lam-aque Project, in Quebec, for C\$600 M in 2017. Since acquiring the DeLamar Project, which includes the adjacent DeLamar and Florida Mountain gold and silver Deposits, in late 2017, the Company has demonstrated significant resource growth and conversion while providing a robust economic study in its maiden Preliminary Economic Assessment. The Company is currently focused on resource growth through brown-field and greenfield exploration and the start of pre-feasibility level studies designed to advance the DeLamar Project towards a potential construction decision. For additional

information, please reference the “Technical Report and Preliminary Economic Assessment for the DeLamar and Florida Mountain Gold – Silver Project, Owyhee County, Idaho, USA (October 22, 2019).

“With a preliminary economic assessment last fall Integra showed the market the first version of the opportunity it sees at the DeLamar-Florida Mountain project in Idaho – and it is good. Now ITR is working to refine that plan while also exploring for high-grade gold, which Integra always knew was there but now, after two years of exploration, is hitting with its drills. Fundamental project strength plus exploration splash delivered into a rising gold market.”

– Gwen Preston, Resource Maven

Troilus Gold



TSX: TLG

MARKET CAP	\$50 M
647-276-0050	
info@troilusgold.com	
troilusgold.com	

Troilus is a Toronto-based, Quebec focused, advanced stage exploration and early-development company focused on the mineral expansion and potential mine re-start of the former gold and copper Troilus mine. The 16,000-hectare Troilus property is located Northeast of the Val-d’Or district, within the Frotêt-Evans Greenstone Belt in Quebec, Canada. From 1996 to 2010, Inmet Mining Corporation operated the Troilus project as an open-pit mine, producing more than 2,000,000 ounces of gold and nearly 70,000 tonnes of copper.

“TLG is a relatively new company working to define a new mining opportunity at the historic Troilus gold mine in Quebec. The old mine operating from 1996-2010, producing 2 million oz. gold and 70,000 tonnes of copper, but the operator did almost zero exploration outside of the pit. TLG is demonstrating the opportunity that left behind: they have more than doubled the gold count, found new host rocks, connected old zones, and identified high-grade gold, all in a project with ample infrastructure and easy access in a prime jurisdiction.”

– Gwen Preston, Resource Maven

Revival Gold Inc.



TSX-V: RVG

MARKET CAP	\$31.66 M
416-366-4100	
info@revival-gold.com	
revival-gold.com	

Revival Gold Inc. is a growth-focused gold exploration and development company. The Company has executed an agreement whereby it may acquire a 100% interest in Meridian Beartrack Co., owner of the former producing Beartrack Gold Project located in Lemhi County, Idaho. Revival also owns rights to a 100% interest in the neighbouring Arnett Gold Gold Project. In addition to its interests in Beartrack and Arnett Gold, the Company is pursuing other gold exploration and development opportunities and holds a 51% interest in the Diamond Mountain Phosphate Project located in Uintah County, Utah. Additional disclosure of the Company's financial statements, technical reports, material change reports, news releases and other information can be obtained at revival-gold.com or on SEDAR at sedar.com.

“Revival is a highly successful team of mining entrepreneurs building another mid-tier gold company. To start, they are advancing an historic asset with significant exploration upside in a tight company that is positioned to give this gold market a new gold project in Idaho just when investors want strong projects that also offer exploration splash.”

– Gwen Preston, Resource Maven

Strategic Metals Ltd.



TSX-V: SMD

MARKET CAP	\$47.32 M
604-687-2522	
rdrechsler@strategicmetalsltd.com	
strategicmetalsltd.com	

Strategic Metals Ltd. is a project generator at a very-large scale and currently has interests in more than 120 properties assembled by an accomplished exploration team utilizing a proprietary database. Through project farm-outs, investments, and royalty sales, the Company has built a strong treasury and sizeable shareholdings in other exploration companies.

“Strategic Metals is the public arm of Archer Cathro, the geologic consulting group behind many of the most exciting discoveries in Yukon in the last few decades. And the team might be onto another one at Hinton, where samples and trenches are starting to outline a very high-grade silver opportunity. Hinton is one of dozens of projects in SMD’s portfolio; this project generator will vend assets to other explorer through the bull market, reducing its need to finance.”

– Gwen Preston, Resource Maven

Klondike Gold Corp.



TSX-V: KG

MARKET CAP	\$33 M
604-559-4440	
info@klondikegoldcorp.com	
klondikegoldcorp.com	

Klondike Gold Corp. (TSX.V: KG / FRA: LBDP) is an exploration stage gold company focused on the identification and delineation of gold deposits within the historic Klondike District, Yukon, Canada. Klondike's primary focus is to identify areas that are prospective to host >1-million ounces of gold in bedrock, systematically drilling these areas with the intention of outlining gold resources. To date, the Company has drilled 35,000 meters in four key target areas; Lone Star, Stander, Nugget East and Gay Gulch. Results have shown the presence of both disseminated and high-grade gold, with highlight results like 1.02 g/t Au over 91.0 meters and 1,009 g/t Au over 1.0 meter respectively. Exploration efforts in 2020 will continue to develop these target areas, working towards potential resources.

“Klondike Gold Corp. is a discovery company exploring and developing the orogenic mother lode source of the great Klondike gold rush of the late 1800s. Broad widths of disseminated bulk mineable grades with occasional high grades intercepts have been reported over the past couple of years but hole ED19-26 reported in August of this year grading 1,009 g/t Au and 1,035 g/t Ag over 1 meter pointed the company to a new structural interpretation that management believes will assist in locating high grade targets for next year’s drill program. This is a district-scale project located very near Dawson City for easy access. Gold-bearing structures strike NW/SE over 55 km. The goal is a multi million ounce economic deposit.”

– Jay Taylor, J. Taylor’s Gold, Energy & Tech Stocks

Radisson Mining Resources Ltd.



TSX-V: RDS

MARKET CAP	\$33.65 M
819-277-6578	
info@radissonmining.com	
radissonmining.com	

Radisson is a Quebec-based gold exploration company. The O’Brien project, cut by the world renowned Larder-Lake-Cadillac Break, is Radisson’s flagship project. The project hosts the former O’Brien Mine, considered to have been the Abitibi Greenstone Belt’s highest-grade gold producer during its production (1,197,147 metric tons at 15.25 g/t Au for 587,121 ounces of gold from 1926 to 1957; InnovExplor, May 2018). Radisson generates value for its shareholder through the acquisition, exploration and development of mining projects in a sustainable manner. Radisson is pursuing the advanced exploration of the O’Brien project.

“Radisson Mining Resources Ltd. is a discovery company expanding its existing high-grade gold resource at the historic O’Brien gold mine in Quebec. An Indicated resource of 405,000 ounces from material grading 6.67 g/t gold and another 255,000 inferred ounces from material grading 5.29 g/t gold has been established to date. A new interpretation of structures controlling high grade gold at O’Brien is proving helpful in hitting high grade targets like hole OB-19-92w2b reported in late October that intersected 66.71 g/t gold over 4.70 m (3.7 meters true width), 300 meters below the existing resource numbers. Management believes its understanding of structural controls can help it increase ounces with grade trending closer to historic levels of 15.25 g/t when the mine produced 587,121 ounces of gold. The project is located amidst numerous mills along the Cadillac break between Rouyn-Noranda and the Malartic mine giving Radisson the possible options of either selling the deposit building their own mill.”

– Jay Taylor, J. Taylor’s Gold, Energy & Tech Stocks

Northstar Gold Corp.



CSE: NSG

MARKET CAP	\$9.1 M
403-200-3569	
dwood@conduitir.com	
northstargoldmining.com	

Northstar Gold is focused on the exploration, development and acquisition of quality exploration of properties in the prolific Abitibi Greenstone Belt. The Corporation’s flagship project, the Miller Gold Property, is a historic resource and advanced exploration-stage property situated 18 km southeast of Kirkland Lake, Ontario. The Corporation has operated for the past 11 years as a private company focused primarily on gold exploration in the prolific Kirkland Lake District in northeastern Ontario (>24.5M oz gold produced from 7 mines since 1915). During this time, the Corporation raised nearly \$10M to acquire and advance a number of 100%-owned gold and base-metal mining claims located on 3 properties in the Kirkland Lake region. Prior to completing the IPO, the Corporation consolidated its share structure on a one for six basis (1:6), augmented and restructured its board of directors and management group with a number of highly experienced and accomplished mining, exploration, corporate development and investment banking professionals and raised \$650,000 by way of private placements to provide for on-going exploration, the IPO and a public listing on the CSE. Refer to the Corporation’s prospectus dated November 14, 2019 on sedar.com for details of its properties and the exploration program.

“Northstar is a brand new company focused on the Millar gold project, where a new look at old work has revealed ample potential for both high grade gold and disseminated mineralization. This company just started trading, will be drilling through Q1, and has a tight 40 million shares outstanding.”

– Gwen Preston, Resource Maven

Prime Mining Corp.



TSX-V: PRYM	
MARKET CAP	\$18.32 M
604-428-6128	
info@primeminingcorp.ca	
primeminingcorp.ca	

Prime Mining is an ideal mix of successful capital markets mining executives and experienced local operators who have combined to build a new, near term gold producer at the historically productive Los Reyes project in Sinaloa, Mexico. Decades of extensive fieldwork and technical studies have positioned Los Reyes to be an advanced, cost-effective opportunity poised for rapid advancement.

"Prime is pushing the Los Reyes project in Mexico towards production, taking advantage of decades of work, a defined resource, easy metallurgy, fast permitting, and obvious exploration upside. And it all comes in a company with a tight share structure. The plan is to have Los Reyes in production within 18 months, an accomplishment the market would certainly reward if they manage it."

- Gwen Preston, Resource Maven

Taiga Gold Corp.



CSE: TGC	
MARKET CAP	\$7.03 M
250-426-0749	
info@taigagold.com	
taigagold.com	

Taiga Gold Corp. is a mineral exploration company focusing on gold and operating in vicinity of SSR Mining's Seabee Gold Operation located in eastern Saskatchewan.

"Taiga Gold Corp was spun out of prospect generator Eagle Plains Resources Ltd in 2018 to hold gold projects in the vicinity of the Santoy-Seabee gold mines which SSR Mining Inc acquired in 2016 for nearly \$337 million in stock. Shortly after SSR acquired Claude it optioned the Fisher project which covers the approximately 18km plus southern extension of the Santoy shear structure. SSR has spent \$7.8 million investigating the splays with 48 holes totaling 21,608 m and plans to drill 12,000 m in Q1 of 2020 which should lead to SSR vesting for 60% or 80%. Taiga also owns 100% of the Leland and Orchid projects of which Orchid is closest to drill ready, and which could become the flagship if SSR does not end up buying out Taiga to get 100% of Fisher and the nearby projects to secure its stake in this gold district of northern Saskatchewan."

- John Kaiser, Kaiser Research Online

NioBay Metals Inc.



TSX-V: NBY	
MARKET CAP	\$20.77 M
514-866-6500	
niobaymetals.com	

Niobay Metals Inc., formerly MDN Inc., is a Canadian mineral exploration company that is publicly traded on the Toronto Stock Exchange. It is developing the James Bay Niobium project, a world-class niobium deposit located in the James Bay region in Ontario, Canada. The company has 100% of the ownership rights to the project. Niobay believes that the James Bay Niobium project, one of the most promising Niobium developments in the world, will be a catalyst for the company's growth in the niobium market.

"NioBay Metals Inc acquired 100% of the James Bay niobium deposit in northern Ontario in 2016 but has until recently been unable to do any work on the project because of local First Nations opposition. That changed in 2019 when the Moose Cree people elected a new chief and council which negotiated a "protection agreement" which allows NioBay to start a drilling program in 2020 that will assess the higher grade core of the deposit, furnish samples for metallurgical testing and set the stage for a PEA. The deposit, discovered in 1967 and taken through feasibility by 1979, was never developed because Brazil's world class Araxa niobium deposit dominated the market. Since then Niobec in Quebec was developed as the second most important niobium mine and continues to operate as an underground mine. James Bay, which will have to be underground mined as is now the case with Niobec, is similar and stands to become an important alternative source for niobium whose role as an alloy is critical to lightweighting steel."

- John Kaiser, Kaiser Research Online

Zephyr Minerals Ltd.



TSX-V: ZFR	
MARKET CAP	\$10.7 M
902-446-4189	
info@zephyrminerals.com	
zephyrminerals.com	

Zephyr Minerals Ltd. holds a 100% interest in the Dawson-Green Mountain property, approximately 9.5 km southwest of Canon City in Fremont County. The eastern Dawson section of Dawson-Green Mountain property hosts an advanced gold project with excellent exploration potential. The central El Plomo section hosts potential for a Broken Hill Type zinc-lead-silver discovery. The western Green Mountain section hosts potential for gold and copper-zinc-silver.

"Zephyr Minerals Ltd has developed a substantial Broken Hill style zinc-lead-silver target at its 100% owned Dawson-Green Mountain project in Colorado. The project consists of three segments of which the middle segment called El Plomo is a down-dropped block where past work identified a narrow horizon of

zinc-lead-silver mineralization. The eastern Dawson segment hosts a system of mesothermal gold zones where topography inhibits deeper drilling. The western Green Mountain segment has similar but unexplored potential and was acquired in 2017. This led to the realization that the general area has a geochemical fingerprint similar to the Broken Hill zinc-lead-silver deposit in Australia and its cousin, Cannington, both Sedex deposits that underwent thickening through metamorphism. A geophysical survey in 2019 over the El Plomo segment revealed several magnetic anomalies deeper than past drilling which represent substantial Broken Hill type targets Zephyr plans to drill in 2020."

- John Kaiser, Kaiser Research Online

Azimut Exploration Inc.



TSX-V: AZM	
MARKET CAP	\$30.46 M
450-646-3015	
info@azimut-exploration.com	
azimut-exploration.com	

Azimut Exploration Inc. is a Canadian mineral exploration company trading on Toronto's TSX Venture Exchange. The Company specializes in project generation supported by exploration expertise and partnership development. Targets are generated through the advanced processing of large geoscientific databases (the "Big Data" approach). Azimut holds a major gold and base metal portfolio in the mining-friendly province of Québec, Canada.

"Azimut Exploration Inc is poised to deliver discovery news in 2020 on three fronts in Quebec where it operates as a prospect-generator coupling big data analysis with followup field work. The greatest bluesky lies with the remote Nunavik projects where Soquem can earn up to 60% by spending \$24 million. Much of Soquem's \$4 million 2020 budget is earmarked for drilling targets generated in 2019. The Pikwa project in which Azimut is earning back 50% from Soquem has yielded a 10 km copper target in the James Bay region that is the continuation of the Mythril system Midland explored in 2019. During 2020 Azimut will test to see if the centre of gravity for a world class copper deposit lies within the Copperfield East trend. The third front is the Elmer property in James Bay where a small outcrop of gold-bearing extensional quartz veins appears to be part of a 7 km shear system. Azimut also has a minority stake in the Eleonore South project that may be monetized in 2020."

- John Kaiser, Kaiser Research Online

NOTES

NOTES

Billing Information

FIRST NAME

LAST NAME

PHONE

BILLING ADDRESS

CITY

PROVINCE

COUNTRY

POSTAL CODE

EMAIL

Payment

CARD TYPE VISA MASTERCARD

CARD NUMBER

SECURITY CODE

EXPIRY

NAME ON CARD

I authorize the Metals Investor Forum to provide my credit card information to the newsletter publication (*HRA Advisories, Resource Maven, Gold Newsletter, Kaiser Research, The Daily Gold, The Mining Speculator and/or J Taylor's Gold, Energy & Tech Stocks, Exploration Insights*) that I have selected above so that I may receive a discounted subscription.

SIGNATURE

DATE

If you wish to complete this form and submit it at later date, please scan and email it to info@metalsinvestorforum.com or fax to (604) 677-5821. If you wish to cancel your subscription at a later date, please contact the newsletter publication directly

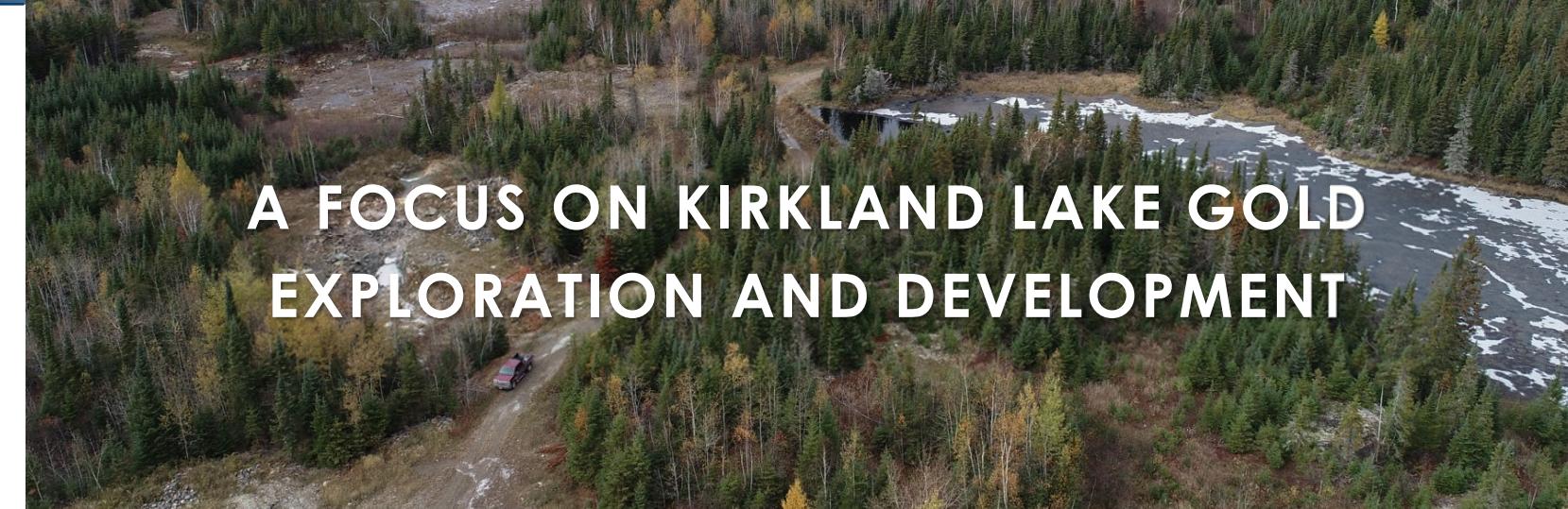
I would like to subscribe to the following publications at the special discounted MIF rate:

<input type="checkbox"/> Eric Coffin, <i>HRA Advisories (HRA Journal)</i>	3 months	US \$45.00	(33% DISCOUNT)
<input type="checkbox"/> Gwen Preston, <i>Resource Maven</i>	3 months	US \$25.00	(75% DISCOUNT)
<input type="checkbox"/> Brien Lundin, <i>Gold Newsletter</i>	1 year	US \$99.00	(50% DISCOUNT)
<input type="checkbox"/> Greg McCoach, <i>The Mining Speculator</i>	1 year	US \$99.00	(80% DISCOUNT)
<input type="checkbox"/> Jay Taylor, <i>J Taylor's Gold, Energy & Tech Stocks</i>	1 year	US \$99.00	(50% DISCOUNT)

TOTAL

US \$

A FOCUS ON KIRKLAND LAKE GOLD EXPLORATION AND DEVELOPMENT



Investment Highlights

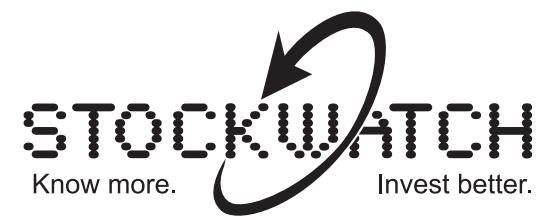
- Recently closed \$3M IPO and listed on the CSE. Company is fully funded for phase 1 drilling program at Miller Gold property.
- Portfolio of 100% owned advanced exploration/early resource stage gold and base metal properties in the Kirkland Lake District and western Abitibi.
- 100% owned flagship Miller Gold property - located 18km south of the Macassa South Mine Complex. Property has many geological similarities to nearby mines but is relatively unexplored at depth.
- Accomplished board and management team highly experienced in global exploration, mining and investment banking.



Brian Fowler, CEO will be presenting on stage Saturday, January 18th at 2:10pm. Join us!

northstargoldcorp.com





With over 8 million page views a month, people visit Stockwatch for News & Quotes.

**Reach Investors.
Advertise on Stockwatch.**

Call **604-687-1500** ext "2"
or email sales@stockwatch.com
for more details.

METALS INVESTOR FORUM

REGISTER NOW!

PLEASE CHECK OFF THE EVENTS YOU WOULD LIKE TO ATTEND:

February 29th – March 1st, 2020 | Toronto, ON
 May 22nd – 23rd, 2020 | Vancouver, BC
 September 11th – 12th, 2020 | Vancouver, BC

First and Last Name

Email

Note: You will receive your tickets to the next event by email.

A dark blue banner featuring a hand holding a smartphone. The screen of the phone displays the Kitco News logo, which consists of a stylized 'K' icon followed by the word "KITCO" and "NEWS" in a bold, sans-serif font. Below the phone, there is a call-to-action text: "WANT TO KNOW WHAT'S REALLY MOVING THE MARKETS? FOLLOW US AND BE IN THE KNOW". At the bottom of the banner, the website address "www.kitco.com" is displayed, along with social media links for Twitter ("KitcoNewsNow") and Facebook ("Kitco News").



Maximize your ROI through effective audience targeting
1 855 585-4826 advertising@kitco.com kitco.com/advertising



ON THE ROAD TO DISCOVERING GOLD



CALDERA GOLD PROJECT

At the Intersection of Two Major Gold Trends in Nevada



UNTESTED EPITHERMAL GOLD POTENTIAL

On Large Property with Extensive Historical Surface Work



OPPORTUNITY

To Discover Bonanza Gold Grades, Below Near-Surface Historic



PROVEN LEADERSHIP TEAM

Successfully Developed and Sold Large Scale Mining Projects



ATTRACTIVE CAPITALIZATION

51% Insider Owned

TSXV: DHR
DISCOVERYHARBOUR.COM

SAVE THE DATE

FOR THE MARCH 2020
METALS INVESTOR FORUM
IN TORONTO

February 29 – March 1, 2020

The Delta Hotel
75 Lower Simcoe Street
Toronto, ON M5J 3A6

MARCH 2020 KEYNOTE SPEAKERS

- Eric Coffin** | *HRA Advisories*
Gwen Preston | *Resource Maven*
Brent Cook | *Exploration Insights*
John Kaiser | *Kaiser Research Online*
Greg McCoach | *The Mining Speculator*
Joe Mazumdar | *Exploration Insights*
Chen Lin | *What is Chen Buying? What is Chen Selling?*
Jay Taylor | *J Taylor's Gold, Energy & Tech Stocks*
David Morgan | *The Morgan Report*